

Summit Rendering Profit Builder™

Product Selection Guide

Packages and Features:	Available Software Bundles								
	Essentials Bundle	Business Bundle	Business Plus Bundle			Business Pro Bundle		Business Deluxe Bundle	
			With Basic Mapping	With Advanced Mapping	With Inventory Control	With Basic Mapping	With Advanced Mapping	With Basic Mapping	With Advanced Mapping
<p>Core:</p> <ul style="list-style-type: none"> ✓ Complete job history and repeat business capturing ✓ Load factors for various truck load types and materials in process tracking ✓ Diagrams, maps, documents, or scanned images tied to customer or work order ✓ Bills of Lading for finished goods (rendered products) shipping and billing ✓ Technician time and cash auditing ✓ Technician and Salesrep commissions for labor, materials, equipment, or all items ✓ Several invoice, statement, service agreement formats, such as tear-off return stubs ✓ Sales Analysis by service type, business source, customer type, salesrep, technician, profit center, and more ✓ Automatic sales tax reporting, in summary or with invoice details ✓ Built-in General Ledger transaction posting ✓ Customer and work order entry; invoicing and payments at job closing ✓ Automatic job repeat or reminder cards ✓ Reports: Sales analysis, sales tax and general reports 	✓	✓	✓	✓	✓	✓	✓	✓	✓
<p>Accounts Receivable:</p> <ul style="list-style-type: none"> ✓ Complete accounts receivable, statements, and aging reports ✓ Account inquiry; payment posting (cash/check/charge); aging reports; statements, etc. ✓ Unapplied payment tracking; bulk invoice reprinting by customer ✓ Complete paid item history ✓ Automatic late charges by invoice as a percentage with minimums (interest) or flat rate (late fee) ✓ Reports: Statements, aging, delinquency reports, and more 		✓	✓	✓	✓	✓	✓	✓	✓
<p>Dispatching (Priority & Appointment) with Basic Mapping:</p> <p><u>Priority Dispatching:</u></p> <ul style="list-style-type: none"> ✓ Microsoft Streets & Trips* mapping software ✓ Effortless dispatching and job management – by priority and/or scheduled time ✓ Street-level mapping and automatic optimized routing capability, by technician or service area ✓ Work-flow management screen: 4-line job details or 1-line job summary option ✓ Track jobs for pending, dispatched, arrived, serviced, or cancelled ✓ Single-click access to job details on work order and additional info screens ✓ Dispatcher comments tied to specific job and shared with job completion window ✓ Follow-up marketing & customer service screen to ensure customer satisfaction ✓ Instant job find on street-level map <p>Note: The more powerful and automated Microsoft® MapPoint® mapping software package is available with Advanced Mapping; see details below.</p>			✓	✓		✓	✓	✓	✓

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All Product Bundles include: FREE eBook on Secrets to Increase Profits + FREE 30-Day Trial (with automatic on-going subscriptions) to *Training Essentials Service with 24/7 access to Training & Mastering Video Library.

*Training Essentials Service with Training & Mastering Video Library provides up to 2 hours (on average) telephone/email/Internet training support monthly and 24/7 unlimited access to our growing library of training and mastering videos (\$187 combined value) on a fixed monthly automatic credit card payment of only \$79.99. (Over \$107 savings per month!)

After the 30-day trial period, all subscriptions have a 3-month minimum, but you can cancel any time after then before the next billing. Some months will require more training than others, and these subscriptions allow for balanced payments to smooth out the peaks and valleys of your training requirements. Some people learn better by being shown, and others prefer to view video samples, which can also be done after hours. With these options, training can be easily tailored to your needs. Training Essentials Service can be separated from Training & Mastering Video Library access and priced accordingly, as your needs change. Credit card must be valid and authorized for monthly automatic payments. Monthly automatic charge will occur on or about the same day as enrollment.

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